



# Solana H1 Report



SOLANIANS



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# Overview



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# MAJOR EVENTS

From the beginning of 2021, many significant events happened in the ecosystem.

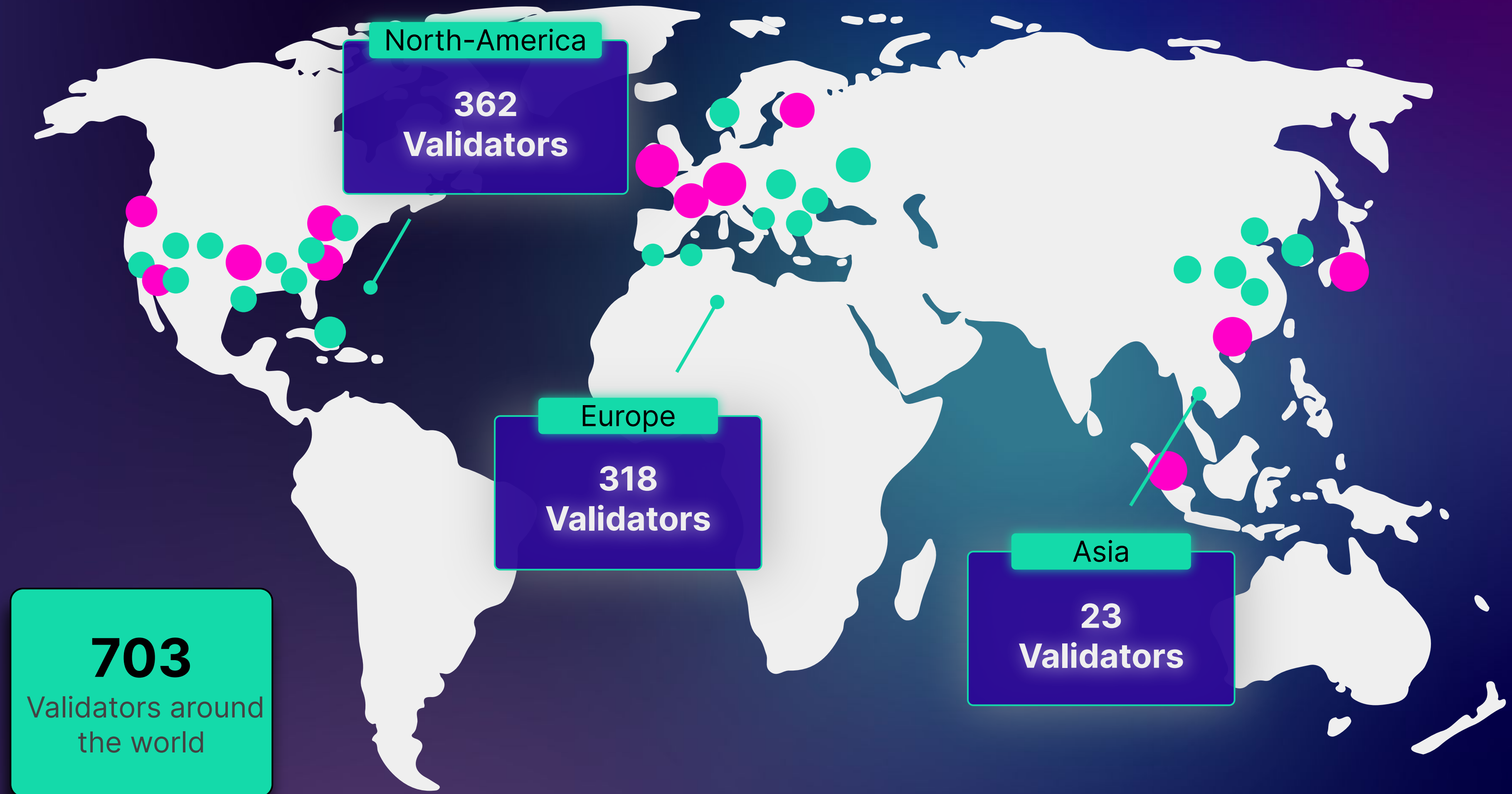
All of these played an important part in helping Solana attract builders, users, capital and more.



# VALIDATORS ON GLOBAL SCALE

The number of validators is increasing, contributing to the security of the network.

Together both validators & non-validators have processed more than **20.5 B transactions**



# TOP-TIER BLOCKCHAIN PLATFORM COMPARISON

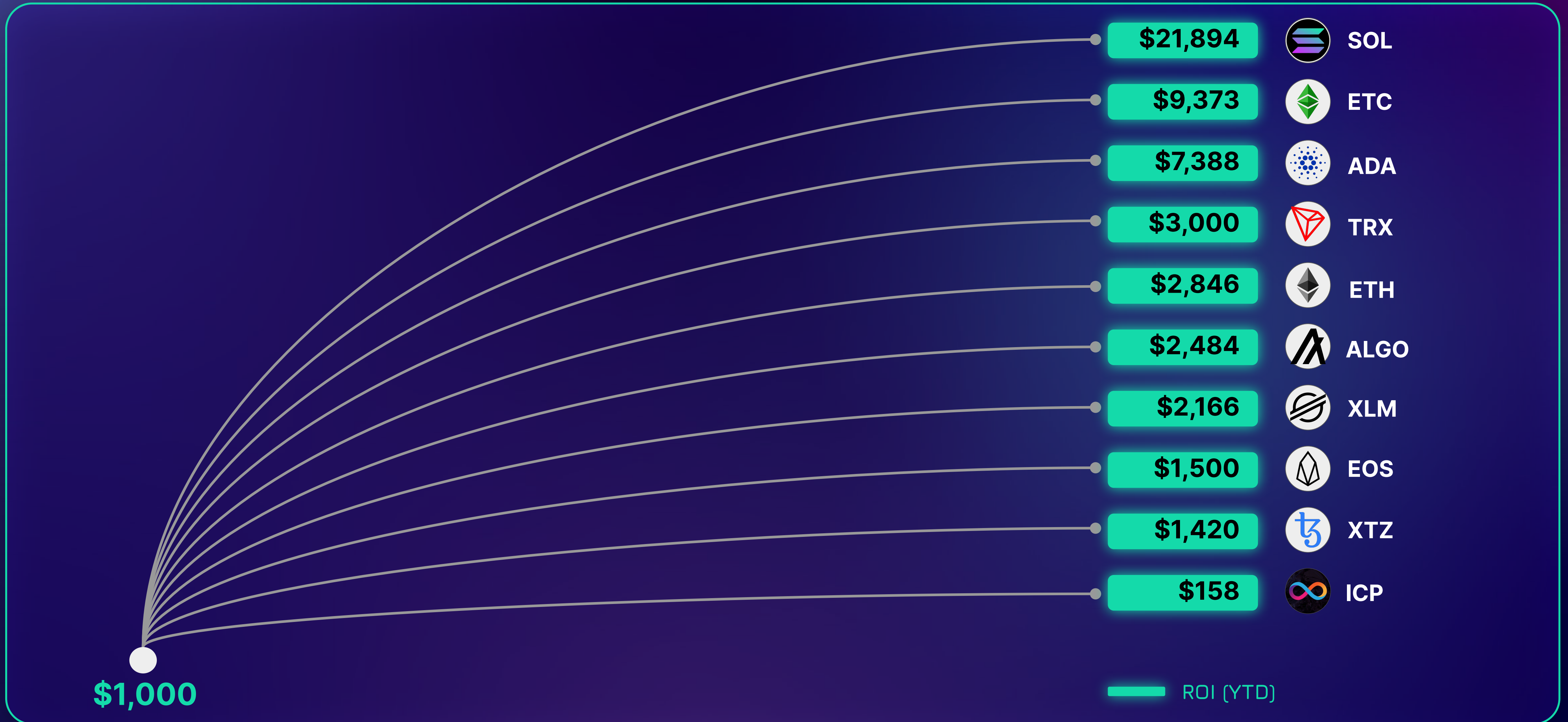
Solana is one of the blockchains with cutting-edge technology.

This not only helps increase user's experience but far more than that, it can become **the infrastructure for the mass adoption of Crypto.**

	 SOLANA	 AVALANCHE	 CØSMOS	 Polkadot.	 BINANCE SMART CHAIN	 ethereum
TPS	50,000	4,500	1,400	400	100	15
Finality Time	0.4 second	1-5 second	1-3 second	-	75 second	5 min
Avg Tx Fee	\$0.000001	\$0.03	\$0.03	-	\$0.01	\$4-\$40
Number of Validators	703	958	283	297	21	180 K
CEXs to blockchain bridge	Yes	Yes	Yes	No	Yes	Yes
Fully Diluted Valuation	\$16.5 B	\$8.2 B	\$3.1 B	\$16.9 B	\$49.9 B	\$255.6 B
Type	Layer 1	Layer 1	Layer 1	Sharding	Layer 1	Layer 1
USDC or USDT support	Yes	Yes	Yes	No	No	Yes

# WHAT IF YOU INVESTED \$1,000 FROM BEGINNING OF 2021?

(Smart contract platforms only)



# SOLANA ECOSYSTEM

In just a few months, the ecosystem has grown exponentially, became one of the top smart contract platforms in the market

The ecosystem developed in a fulfilling way, from the infrastructure to higher layers.

## Wallet



## Infrastructure



## Tooling + Explorer



## Oracle



## Stablecoin



## DeFi



## Application



## Gaming/NFT





# DeFi on Solana



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# DEFI LEGOS ON SOLANA

DeFi is the category that received the most attention in Solana.

Every fundamental niche has projects named on it.

In contrast, RUST developing language made projects build on Solana have to start from scratch; they can't fork like projects in other EVM-compatible chains.

This makes developing speed slower, right now almost every project haven't released the mainnet. However when finished, RUST will act like a moat and protect projects from being forked from time to time.

### AMM

RAYDIUM Orca AGG  
LunaSwap cyclos  
SenSwap HydraSwap

### Options

PsyOptions  
ZETA  
UnK Finance

### Decentralized Stablecoin

Terra  
SOTERIA  
UPFI Network

### AMM for stables

MERCURIAL FINANCE  
Saber

### CLOB Dex

SERUM DEXLAB  
Open Serum SoIAPE  
Slope

### Wallet Extension

COIN98 WALLET Phantom  
Solong Sollet.io  
Math Wallet Solflare

### Oracle

PYTH  
Chainlink  
Band Protocol  
Switchboard

### Lending/Borrowing

OXYGEN Jet Parrot  
Solend Everlend Port  
LARIX Apricot Finance  
Zero Interest SOLARIS

### Derivative

Mango Market  
Synthetify  
SYMMETRY  
Hedgehog Fabric

### Launchpad

Solstarter Solanium LunaPad  
SOLPAD BocaChica

### Yield Farming

RAYDIUM  
Orca  
LunaFarm

### Asset Management

Solrise Finance SolFarm  
LAGUNA Francium Apollo  
twirl finance Particle Finance

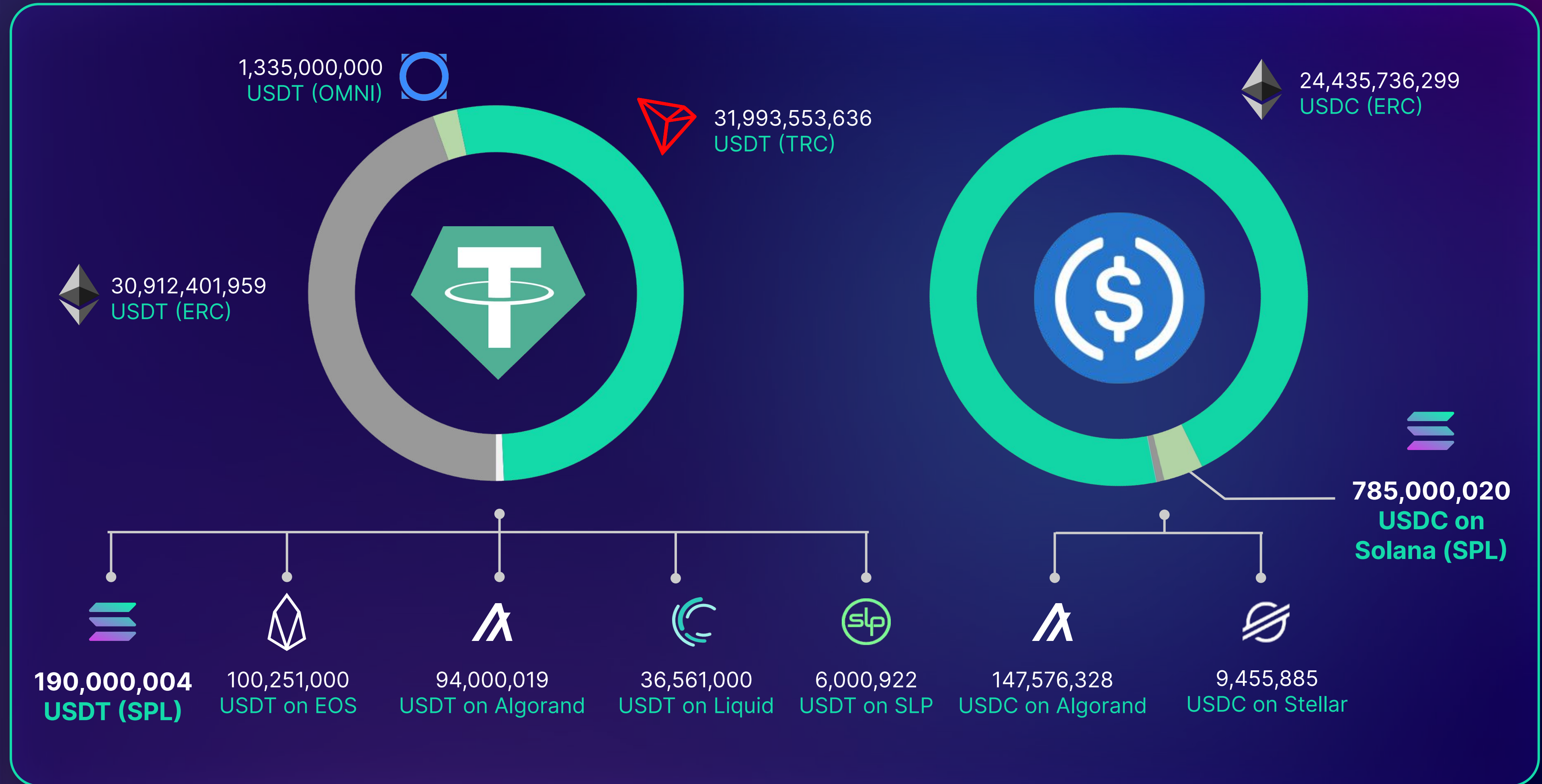
### Others

BONFIDA LIDO DeFi Land  
COPE HXRO RAMP DEFI  
ROPE Tenderize.me FUTURE  
Marinade staking.io

# USDT & USDC ON MULTIPLE BLOCKCHAINS

**Stablecoin** - the gateway of DeFi is growing fast on Solana.

In general, the stablecoins market size is still small compared to the biggest names in the space, but if we consider how young this new ecosystem is, it's incredible to see how fast Solana has gone.



# USDT & USDC GROWTH ON SOLANA

In 6 months, **USDC** supply grew by more than **1500%**, from \$50M in the beginning of 2021 to over **\$785M** at the end of June

**USDT** also started to flow into the ecosystem. USDT supply grew to over **\$190M** at the end of June



# TOTAL VALUE LOCKED

Solana TVL once spiked to **\$1.62 B**; after that, it went down because of market conditions.

Another reason is the lack of legos to trap money flow in the ecosystem; right now, only a few projects have assets in the protocol.

**\$575.8 M**  
Total Value Locked



Project	TVL
Raydium	\$274.4M
Serum	\$152.2 M
SolFarm	\$98.9 M
Orca	\$25.1 M
Mango Markets	\$15.1 M
Mercurial Finance	\$5.1 M
Oxygen	\$4.1 M
Parrot Protocol	\$940.2 K

# NFT



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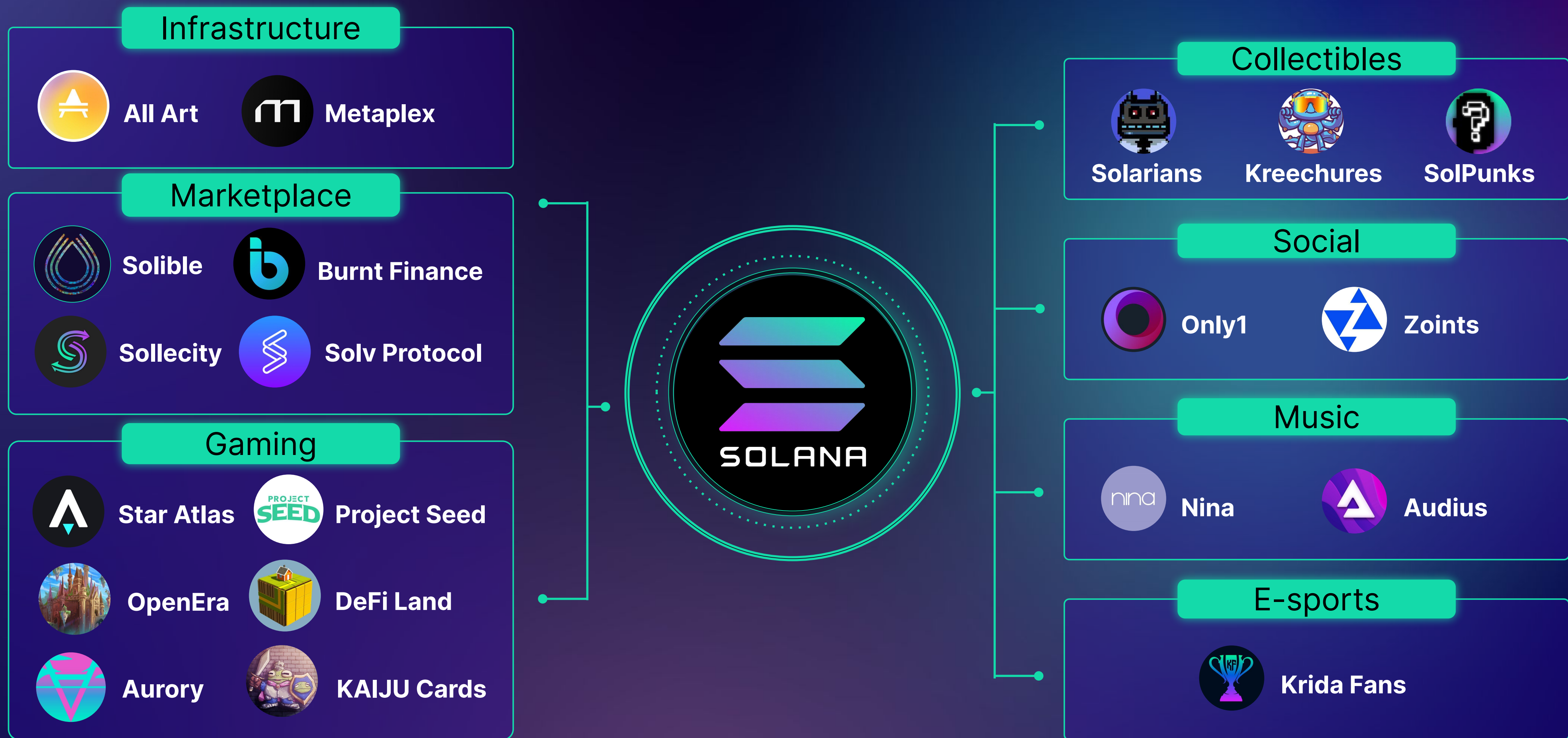


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# NFT LEGOS

NFT has also received much attention recently; there are increasing number of projects developing in these niches in different categories.



# Money Flow



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# MOST ACTIVE VCs

Solana ecosystem received many investments from many VCs.

With fresh capital in hand, projects will have more capability to develop beautiful products for users.

Besides some of the most active VCs, there are many quality VCs supported for the growth of Solana like **DeFi Alliance**, **Parafi Capital**, **Spartan**, **Mechanism Capital**, **Rok Capital**,...

  
ALAMEDA RESEARCH



  
Multicoin Capital



  
SINO GLOBAL CAPITAL



  
CMS



  
COIN98 VENTURES



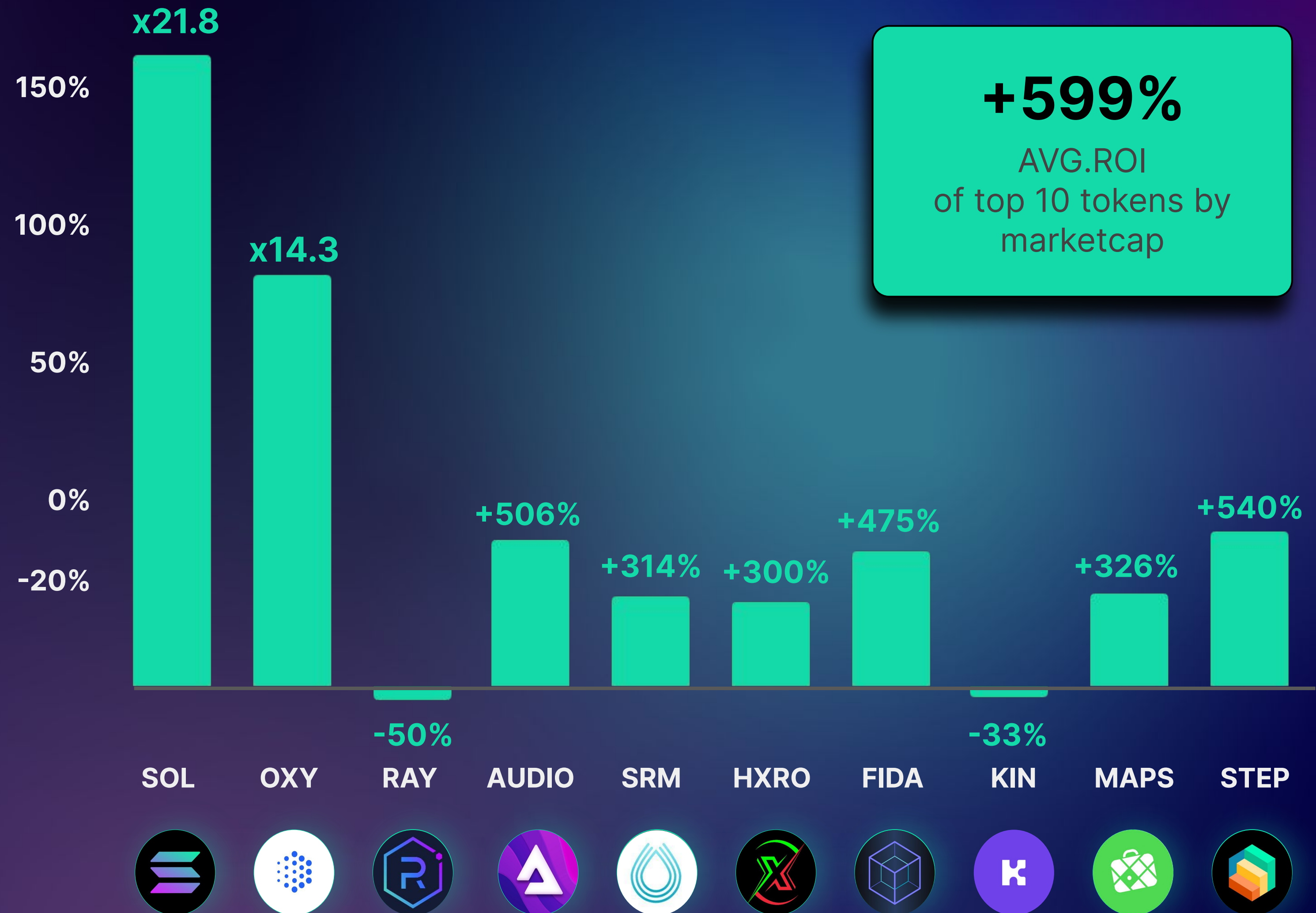
# TOP 10 TOKEN BY MARKET CAP PERFORMANCE

(YTD - Year To Date)

From the investor's point of view, Solana is an ecosystem with **opportunities to make good profits.**

Almost every project has excellent ROI since the beginning of 2021.

On top of that, **\$SOL** is the asset that performed the best, it has increased over **2180%** in just **6 months.**



**+599%**  
AVG.ROI  
of top 10 tokens by  
marketcap

# Thank You



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